

Filing Status ☐ Single ☒ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent.

Your first name and middle initial Randall S		Last name Richardson		Your social security number [REDACTED]	
If joint return, spouse's first name and middle initial Gretha C		Last name Solorzano		Spouse's social security number [REDACTED]	
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]				Apt. no. [REDACTED]	
City, town, or post office. If you have a foreign address, also complete spaces below. [REDACTED]				State [REDACTED]	
Foreign country name [REDACTED]				Foreign province/state/county [REDACTED]	
ZIP code [REDACTED]				Foreign postal code [REDACTED]	

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☒ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1958 ☐ Are blind Spouse: ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions)	Child tax credit	Credit for other dependents
					☐	☐
					☐	☐
					☐	☐
					☐	☐

Income		1a Total amount from Form(s) W-2, box 1 (see instructions)	1a	155,235
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.		b Household employee wages not reported on Form(s) W-2	1b	
		c Tip income not reported on line 1a (see instructions)	1c	
		d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
		e Taxable dependent care benefits from Form 2441, line 26	1e	
		f Employer-provided adoption benefits from Form 8839, line 29	1f	
		g Wages from Form 8919, line 6	1g	
		h Other earned income (see instructions)	1h	0
		i Nontaxable combat pay election (see instructions)	1i	
		z Add lines 1a through 1h	1z	155,235
Attach Sch. B if required.	2a Tax-exempt interest	2a	0	
	3a Qualified dividends	3a	1,282	
	4a IRA distributions	4a		
	5a Pensions and annuities	5a		
	6a Social security benefits	6a	14,094	
Standard Deduction for— • Single or Married filing separately, \$12,550 • Married filing jointly or Qualifying surviving spouse, \$25,900 • Head of household, \$13,400 • If you checked any box under Standard Deduction, see instructions	b Taxable interest	2b	7	
	b Ordinary dividends	3b	1,323	
	b Taxable amount	4b	80,000	
	b Taxable amount	5b	19,380	
	b Taxable amount	6b	11,980	
	c If you elect to use the lump-sum election method, check here (see instructions)			
	7 Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	0	
	8 Other income from Schedule 1, line 10	8	0	
	9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	267,925	
	10 Adjustments to income from Schedule 1, line 26	10	0	
11 Subtract line 10 from line 9. This is your adjusted gross income	11	267,925		
12 Standard deduction or itemized deductions (from Schedule A)	12	25,900		
13 Qualified business income deduction from Form 8995 or Form 8995-A	13	0		
14 Add lines 12 and 13	14	25,900		
15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15	242,025		

Tax and Credits	16	Tax (see instructions). Check if any from Form 990 8814 2 4972 3	16	45,641
	17	Amount from Schedule 2, line 3	17	0
	18	Add lines 16 and 17	18	45,641
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	218
	21	Add lines 19 and 20	21	218
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	45,423
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	51
	24	Add lines 22 and 23. This is your total tax	24	45,474

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	26,388
	b	Form(s) 1099	25b	12,000
	c	Other forms (see instructions)	25c	0
	d	Add lines 25a through 25c	25d	38,388
	26	2022 estimated tax payments and amount applied from 2021 return	26	0
	27	Earned income credit (EIC)	27	
	28	Additional child tax credit from Schedule 8812	28	
	29	American opportunity credit from Form 8863, line 8	29	
	30	Reserved for future use	30	
	31	Amount from Schedule 3, line 15	31	0
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0
	33	Add lines 25d, 26, and 32. These are your total payments	33	38,388

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here ☐	35a	
Direct deposit? See instructions.	b	Routing number XXXXXXXXXX	c	Type: ☐ Checking ☐ Savings
	d	Account number XXXXXXXXXXXXXXXXXXXX		
	36	Amount of line 34 you want applied to your 2023 estimated tax	36	

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions	37	7,188
	38	Estimated tax penalty (see instructions)	38	102

Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions ☐ Yes. Complete below. ☒ No		
	Designee's name	Phone no.	Personal identification number (PIN)

Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has knowledge.			
	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
			Software Development	
Joint return? See instructions. Keep a copy for your records.	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
			Retired	
	Phone no.	Email address		

Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
	Firm's name	Phone no.			
	Firm's address	Firm's EIN			

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Randall S Richardson

Your social security number

Tax

1	Alternative minimum tax. Attach Form 6251	1.	0
2	Excess advance premium tax credit repayment. Attach Form 8962	2.	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3.	0

Other Taxes

4	Self-employment tax. Attach Schedule SE	4.	0
5	Social security and Medicare tax on unreported tip income. Attach Form 4137	5.	0
6	Uncollected social security and Medicare tax on wages. Attach Form 8919	6.	
7	Total additional social security and Medicare tax. Add lines 5 and 6.	7	0
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. If not required, check here ☐	8.	0
9	Household employment taxes. Attach Schedule H	9.	0
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10.	0
11	Additional Medicare Tax. Attach Form 8959	11.	0
12	Net investment income tax. Attach Form 8960	12.	51
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13.	0
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14.	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15.	
16	Recapture of low-income housing credit. Attach Form 8611	16.	

(continued on page 2)

Part II Other Taxes (continued)

17	Other additional taxes:			
a	Recapture of other credits. List type, form number, and amount:	17a	0	
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
c	Additional tax on HSA distributions. Attach Form 8889.	17c	0	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	0	
e	Additional tax on Archer MSA distributions. Attach Form 8853	17e	0	
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f	0	
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k	0	
l	Tax on accumulation distribution of trusts	17l		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
o	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount: _____	17z	0	
18	Total additional taxes. Add lines 17a through 17z.		18.	0
19	Reserved for future use		19.	
20	Section 965 net tax liability installment from Form 965-A		20.	
21	Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	51

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SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Randall S Richardson

Your social security number

[REDACTED]

Part II Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required	1	218
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	
3	Education credits from Form 8863, line 19	3	0
4	Retirement savings contributions credit. Attach Form 8880	4	0
5	Residential energy credits. Attach Form 5695	5	
6	Other nonrefundable credits:		
a	General business credit. Attach Form 3800	6a	0
b	Credit for prior year minimum tax. Attach Form 8801	6b	0
c	Adoption credit. Attach Form 8839	6c	0
d	Credit for the elderly or disabled. Attach Schedule R	6d	0
e	Alternative motor vehicle credit. Attach Form 8910	6e	
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f	0
g	Mortgage interest credit. Attach Form 8396	6g	0
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	0
i	Qualified electric vehicle credit. Attach Form 8834	6i	
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	
l	Amount on Form 8978, line 14. See instructions	6l	
z	Other nonrefundable credit: <u>type and amount:</u>	6z	
7	Total other nonrefundable credits. Add lines 6a through 6z	7	0
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8	218

(continued on page 2)

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	0
12	Credit for federal tax on fuels. Attach Form 4136.	12	
13	Other payments or refundable credits:		
a	Form 2439	13a	0
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b	0
c	Reserved for future use.	13c	
d	Credit for repayment of amounts included in income from earlier years	13d	
e	Reserved for future use.	13e	
f	Deferred amount of net 965 tax liability (see instructions)	13f	
g	Reserved for future use	13g	
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h	
z	Other payments or refundable credits. List type and amount: _____	13z	
14	Total other payments or refundable credits. Add lines 13a through 13z	14	0
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	0

KIA

Schedule 3 (Form 1040) 2022

Department of the Treasury
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

2022

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Gretha C Solorzano

Social security number of HSA
beneficiary. If both spouses have
HSAs, see instructions.

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part I HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

- 1 Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022.
See instructions ☐ Self-only ☐ Family
- 2 HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions **2** 0
- 3 If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for family coverage). All others, see the instructions for the amount to enter. **3** 0
- 4 Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs **4** 0
- 5 Subtract line 4 from line 3. If zero or less, enter -0- **5** 0
- 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter **6** 0
- 7 If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions **7** 0
- 8 Add lines 6 and 7 **8** 0
- 9 Employer contributions made to your HSAs for 2022 **9** 0
- 10 Qualified HSA funding distributions **10** 0
- 11 Add lines 9 and 10 **11** 0
- 12 Subtract line 11 from line 8. If zero or less, enter -0- **12** 0
- 13 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 **13** 0
- Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

- 14a Total distributions you received in 2022 from all HSAs (see instructions) **14a** 828
- b Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions **14b** 0
- c Subtract line 14b from line 14a **14c** 828
- 15 Qualified medical expenses paid using HSA distributions (see instructions) **15** 828
- 16 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f **16** 0
- 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here ☐
- b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 1 (Form 1040), Part II, line 17c **17b** 0

Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

- 18 Last-month rule **18**
- 19 Qualified HSA funding distribution **19**
- 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f **20** 0
- 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d **21** 0

Department of the Treasury
Internal Revenue ServiceAttach to your tax return.
Go to www.irs.gov/Form8960 for instructions and the latest information.

2022

Attachment
Sequence No. 72

Name(s) shown on your tax return

Your social security number or EIN

Randall S Richardson

- Part I Investment Income**
- ☐ Section 6013(g) election (see instructions)
- ☐ Section 6013(h) election (see instructions)
- ☐ Regulations section 1.1411-10(g) election (see instructions)

1	Taxable interest (see instructions).	1.	7
2	Ordinary dividends (see instructions).	2.	1,323
3	Annuities (see instructions).	3.	0
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions).	4a.	0
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions).	4b.	0
c	Combine lines 4a and 4b.	4c.	0
5a	Net gain or loss from disposition of property (see instructions).	5a.	0
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions).	5b.	
c	Adjustment from disposition of partnership interest or S corporation stock (see instructions).	5c.	
d	Combine lines 5a through 5c.	5d.	0
6	Adjustments to investment income for certain CFCs and PFICs (see instructions).	6.	
7	Other modifications to investment income (see instructions).	7.	0
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7.	8.	1,330

Part II Investment Expenses Allocable to Investment Income and Modifications

9a	Investment interest expenses (see instructions).	9a.	
b	State, local, and foreign income tax (see instructions).	9b.	0
c	Miscellaneous investment expenses (see instructions).	9c.	
d	Add lines 9a, 9b, and 9c.	9d.	0
10	Additional modifications (see instructions).	10.	0
11	Total deductions and modifications. Add lines 9d and 10.	11.	0

Part III Tax Computation

12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0-.	12.	1,330
13	Modified adjusted gross income (see instructions).	13.	267,925
14	Threshold based on filing status (see instructions).	14.	250,000
15	Subtract line 14 from line 13. If zero or less, enter -0-.	15.	17,925
16	Enter the smaller of line 12 or line 15.	16.	1,330
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions).	17.	51
18a	Net investment income (line 12 above).	18a.	
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions).	18b.	
c	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-.	18c.	
19a	Adjusted gross income (see instructions).	19a.	
b	Highest tax bracket for estates and trusts for the year (see instructions).	19b.	
c	Subtract line 19b from line 19a. If zero or less, enter -0-.	19c.	
20	Enter the smaller of line 18c or line 19c.	20.	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions).	21.	